Expanse TIP SHEET
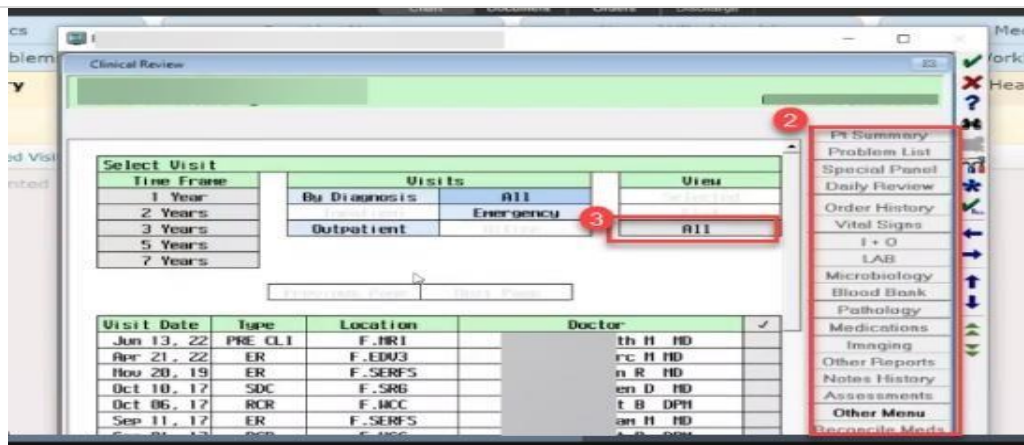## Accessing Meditech 5.6 Data from Expanse Facilities

Providers working at facilities that have transitioned to Expanse will be unable to view Meditech 5.6 patient data that is not converted into the new EHR. Instead, they will need to access Meditech 5.6 patient records, when necessary, through the options outlined below.

Expanse Historical Visits Link
The "Historical Visits" link will only be available for a limited time after go-live. Providers should become familiar with the other ways to access Meditech 5.6 records when using Expanse.

1. Click on the **"Historical Visits"** hyperlink above the reference panel

2. Notice chart categories are greyed out

3. Click on the [All] in the opened Meditech 5.6 "Select Visit" section to activate chart categories

4. Select type of desired category to review information (Example: Notes History to see all previous note types)

5. From the open category, you can filter by appropriate column header

Additional Notes:

- Meditech 5.6 will only be available for limited time. It is recommended that clinicians utilize HIE Viewer and/or PatientKeeper systems.
- Historical access is limited to READ ONLY, no data entry or modification will be allowed.
- Meditech 5.6 data will be maintained within the legacy system post conversion.
- Historical link will ONLY appear for patients with historical data.
- Based on the workstation being used to access the Meditech 5.6 link, the end user may see an initial redirect prompt. The user will need to close that session and open a new one for the link to connect.

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PatientKeeper Web Portal or PatientKeeper Mobility Client

All patient data will cross from Magic 5.6 and Expanse over to PatientKeeper.

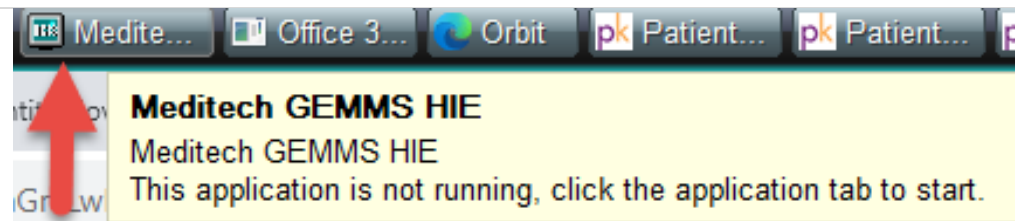|	
	1. Launch PK via the SSO Toolbar from your browser of choice
	2. Navigate to the "Patient Search" tab in PatientKeeper 3. Type in the patient's name you want to review 4. Click "Search for Visits" and select the patient's chart Note - Please reach out to your local Provider Solutions Specialist for assistance in this process.

HIE (Health Information Exchange) 3M Viewer Client

All providers can launch **Meditech GEMMS HIE** from their SSO Toolbar. This option will launch the 3M HIE Viewer Client, **which will house both Meditech 5.6 and Expanse patient data.**

	1. Launch the HIE Viewer from the SSO Toolbar 2. Navigate to the patient chart you wish to review within Meditech 5.6

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	3. Click the "HIE" icon while in the patient's chart and the shared hospital data will launch Note – There may be an extended loading time the first time you launch a patient's chart from the client.

Meditech 5.6
Providers **who have privileges at facilities still using Meditech 5.6** will be able to access patient records **by using the Meditech 5.6 button on the SSO Toolbar**.

	1. Launch Meditech 5.6 from the SSO Toolbar
	2. Navigate to the PWM Module and launch the Physician Desktop 3. Select "Find Patient" on the right spine and search for the patient using all uppercase letters Note – Please work with Medical Staff Services and/or your local Physician Solutions Specialist for assistance in this process.

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